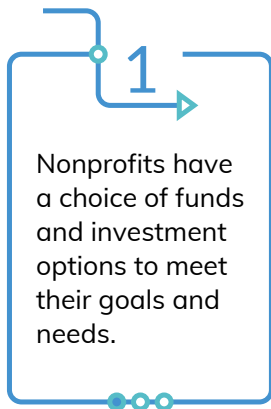


Nonprofit Agency Funds

Supporting and sustaining your organization's mission

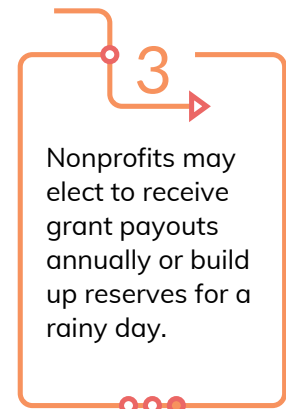
INVEST



GROW



GRANT



1 Traditional Endowments

Nonprofits looking to secure long-term investment funds that can grow to support and sustain general needs may be best suited for traditional endowment funds.

- funds are held and invested in the Foundation's long-term pool
- the principal cannot be withdrawn
- investment returns are available annually as requested (in accordance with the CFNS spending policy, typically about 4% annually)
- can be funded with a wide variety of assets (including cash, stock, or real estate) and added to at any time
- 24/7 online fund portal access and annual statements

2 Quasi-Endowments (aka Board-Directed Endowments)

Nonprofits looking to build long-term investment funds that can grow over time while remaining fully accessible under specific terms as directed by their Board may be best suited for quasi-endowment funds.

- funds are held and invested in the Foundation's long-term pool
- the principal can be withdrawn according to specific terms established by their Board
- investment returns are available annually as requested (in accordance with the CFNS spending policy, typically about 4% annually)
- can be funded with a wide variety of assets (including cash, stock, or real estate) and added to at any time
- 24/7 online fund portal access and annual statements

Nonprofit Agency Funds

Supporting and sustaining your organization's mission

3 Special Project Funds

Nonprofits that are fundraising for special initiatives or projects over a 2-5 year period and need administrative support to process a wide variety of gifts from a large base of donors may wish to consider a Special Project fund.

- funds are held and invested in money markets, which offer lower returns but no risk
- up to the full balance of the fund is accessible to withdraw at any time
- CFNS handles all gift administration, including tax receipt/acknowledgement letters
- can receive a wide variety of donation types, including cash, stock, and real estate
- 24/7 online fund portal access to view fund balance and donations received

4 Contact Us to Learn More



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Funds are charged an administrative fee to help cover the costs of grantmaking, investment and gift administration. Fees vary based on fund type and amount. Please request the current fee schedule.

The Community Foundation of the North State is a 501(c)(3) nonprofit organization. EIN #68-0242276.

