

# COMMUNITY FOUNDATION OF THE NORTH STATE

2024 Annual Report



# OUR MISSION

To connect philanthropic people with causes that matter.

# OUR VISION

To foster thriving, resilient, and sustainable communities in the North State.

# OUR VALUES

**Leadership** – We take initiative and support programs that help the greater good. We leverage investments and relationships to make a larger collective impact in our region.

**Local** – We focus on our North State region (Shasta, Siskiyou, and Tehama counties) and local communities through our business, investments, donors and nonprofit relationships.

**Stewardship** – We are future-focused fiduciaries of the assets under our care and intend to leave a lasting legacy for future generations through responsible and thoughtful management.

**Ethical** – We are committed to transparency, honesty, and integrity in accordance with best practices and national standards.

**Service** – We are here to serve and help the well-being of others and are particularly focused on equitable opportunities for vulnerable and under-resourced communities.

**Learning** – We take advantage of opportunities for learning as well as supporting educational opportunities for our communities.

# YEAR IN REVIEW

When sharing about the Community Foundation it's easy to reference the amazing work being done by our nonprofits. Through our grantmaking and scholarships, we are able to see children grow strong and resilient, care for animals in need, support creative works of art, invest in the stewardship of our environment, and respond to disasters as they arise.

Equally important as these organizations are the donors and philanthropically minded individuals I get to meet on a regular basis. It's a privilege to hear about their motivations for giving and the way particular issues have touched their hearts.

The Foundation wouldn't exist without this marriage of donors and nonprofits and we are honored to act as a vehicle for giving year after year.

As we approach our 25th anniversary in 2025, it is



astounding to reflect on the fact that we have been entrusted with \$88 million dollars to date. And in the 11 years we've hosted North State Giving Tuesday, we have collectively raised \$9 million dollars, pouring that back into our nonprofits to help them continue their missions.

Aside from the dollars and cents, it is the ripple effect of good for which I am most proud. We continue to enrich and care for our North State communities as you'll see in the pages of this report. Thank you for reading and we hope you'll stay in touch.

*Kerry Caranci*

Kerry Caranci  
Chief Executive Officer

# OUR BOARD



Terry Taforo  
President



Forrest Wilder  
Vice President



Cara Hood  
Treasurer



Cheryl Forbes  
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Patricia Bergman  
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Mark Clure



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Jill Drinkwater



Lori Goyne



Geoff Harkness



Susie Reeder



Brian Seamans



Jessie Shields

# OUR STAFF



Kerry Caranci  
Chief Executive  
Officer



Miriam Leal  
Impact &  
Operations Officer



Andrea Scott  
Director of Gift  
Planning



Justine Lehman  
Program Officer



Jill Tydor  
Marketing &  
Communications  
Manager



Erin Chiniewicz  
Scholarship  
Manager



Megan Wade  
Administrative  
Assistant



# SCHOLARSHIPS

With more than 250 scholarships awarded this past year, the Community Foundation was able to help students pursue their higher education dreams. High school graduates and nontraditional students entering fields like nursing, the sciences, engineering, and agricultural studies spoke often of returning to their communities with new skills.



**268  
AWARDS**

**\$441,000**

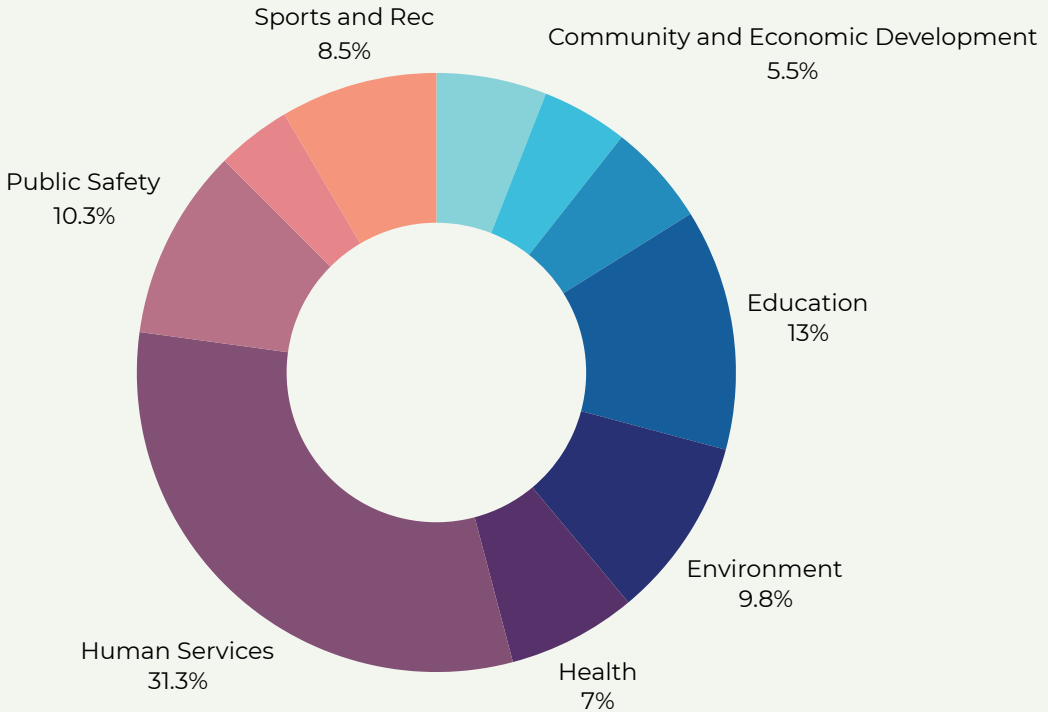
**DISTRIBUTED TO  
STUDENTS**



# GRANTMAKING

This past year the Community Foundation awarded grants to hundreds of nonprofits in Shasta, Siskiyou, and Tehama counties. Whether addressing food insecurity, or restoring ecosystems, or providing kids with the equipment to play -- these grants served to enrich the North State.

## Grants by Sector





400+

grants

\$3.9 million

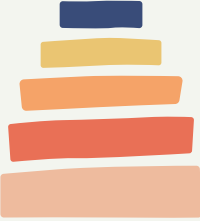


# NORTH STATE GIVING TUESDAY

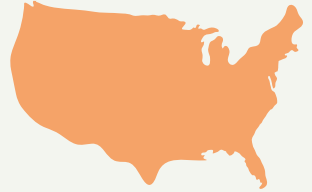
**\$1.4 MILLION  
RAISED**



**192  
NONPROFITS  
PARTICIPATED**



**3,216  
UNIQUE  
DONORS**



**\$125  
AVERAGE  
DONATION**



**45  
STATES  
REPRESENTED**

## TOP FUNDED SECTORS



Children  
& Family

Environment

Education

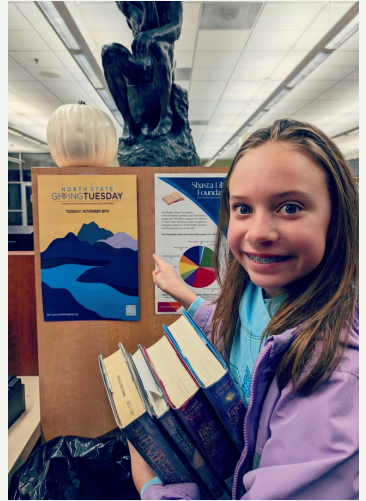
Health &  
Wellness

Arts &  
Culture

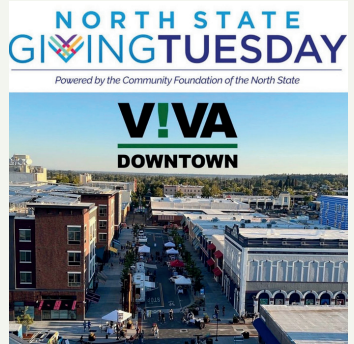
Human  
Services

Animals





NORTH STATE  
GIVING TUESDAY  
NOVEMBER  
28th, 2023





# GIFT PLANNING

Over the course of the past year, the Community Foundation held a number of educational seminars for those planning their legacies and for local professional advisors. The launch of the Foundation's new Gift Planning website brought with it more resources to educate and empower those looking to give. To learn more visit [giving.cfnorthstate.org](http://giving.cfnorthstate.org).

**80**

LEGACY SOCIETY  
MEMBERS

**\$21**

MILLION  
IN BEQUESTS





# FINANCIALS

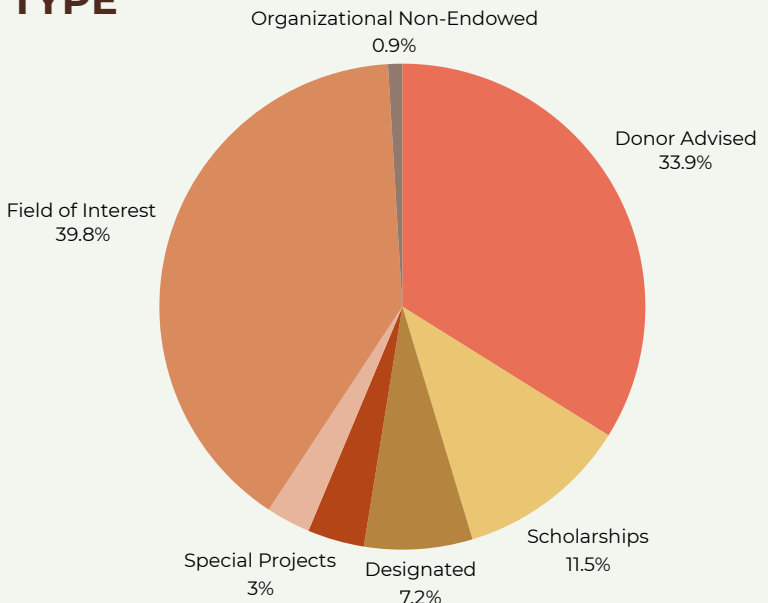
## Fiscal Year 2023-2024

Current Assets	\$269,038
Net Property & Equipment	\$25,845
Other Assets	\$35,773,452
Total Assets	\$36,068,337
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Current Liabilities	\$487,773
Net Assets	\$35,580,564
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<b>Total Liabilities &amp; Net Assets</b>	<b>\$36,068,337</b>

## NEW FUNDS

- Advance Redding Fund for the Performing Arts
- Burton's 2 Shoes Fund
- Capp Memorial Fund
- Human Response Network Fund
- LiveRifffully Endowment Fund
- Mossbrae Falls Trail Fund
- Nancy Driscoll Foundation Scholarship
- PG&E Community Fund
- Reiser Family Fund
- Rick & Pamela Hill Family Fund
- Weed Community Scholarship

## FUNDS BY TYPE





**Community**  
FOUNDATION  
OF THE NORTH STATE

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